



Tri-Star Polyester Ltd.

CREDIT OF UNPAID RIGHT INTO CDS OF THE CDC ACCOUNT HOLDER/DISPATCH OF LETTER OF RIGHTS TO PHYSICAL SHAREHOLDERS

We are pleased to inform our shareholders that unpaid Rights have been credited in their respective CDS Accounts with the Central Depository Company of Pakistan Limited (CDC) in book entry form as per their entitlement in the ratio of 1 Right shares for every 1 existing Ordinary Shares of Rs. 10/- each (i.e. 100%), held in their name as at close of business on November 03, 2017.

The last date of payment of subscription and other pertinent dates are as follows:

Subscription of rights offer start date	November 20, 2017
Date of commencement of trading of unpaid rights at Stock Exchange (s)	November 20, 2017
Last date of trading of unpaid rights	December 12, 2017
Last date of subscription of right offer	December 19, 2017
Date of credit of right securities into CDS	January 9, 2018

PAYMENT PROCEDURES:

1. BANKER TO THE RIGHT ISSUE:

All Branches of Al Baraka Bank (Pakistan) Ltd.

2. EXERCISING THE RIGHT OFFER IN CDS:

(a) For subscription of right offer, CDS account holder will request in writing to his/her CDC participant/CDC IAS department to initiate Right Subscription Request into CDS on his/her behalf and CDC participant/CDC IAS department will provide him/her two copies of Right Subscription Request printouts enabling him/her to make the payment with authorized banker to the right issue.

(b) Right Subscription Request can be initiated for full or partial right offer.

3. PAYMENT:

(a) Payment as indicated on **Right Subscription Request** should be made by cash or crossed cheque or demand draft or pay order made out to the credit of **"Al Baraka Bank (Pakistan) Limited-Tri-Star Polyester Limited Right Shares Subscription Account"** through any of the authorized branches of above mentioned bank on or before **December 19, 2017** along with **Right Subscription Request** duly filled in and signed by the subscriber(s).

(b) In case of Non-Resident Pakistani / Foreign shareholder, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, (Tri-Star Polyester Limited) at the registered office of the Company along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with certified copy of NICOP / Passport well before the last date of payment.

© All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque is subject to realization.

(d) The Bank will not accept Right Subscription Requests delivered by post which may reach after the closure of business on **December 19, 2017**, unless evidence is available that these have been posted before the last date of payment.

Intimation letter about credit of unpaid Rights into CDS and the Letter of Rights to the shareholders holding shares in Physical form along with Circular u/s 83(2) has been despatched on November 17, 2017 to the shareholder at their addresses registered with our Registrar M/s. **HAMEED MAJEED ASSOCIATES (PVT) LTD., 4th Floor, Karachi Chamber, Hasrat Mohani Road, Karachi.** CDC shareholders who opt to subscribe their Rights are requested to please contact their "Brokers" or the CDC for the Rights Subscription Request. The shareholders holding shares of the Company in physical form should please read specific instructions given in LORs relating to splitting, renunciation, deposit into CDS etc.

For any clarification/information, the shareholders are requested to contact our Registrar M/s. **HAMEED MAJEED ASSOCIATES (PVT) LTD., 4th Floor, Karachi Chamber, Hasrat Mohani Road, Karachi.** Telephone 021-32424826, 021-32469573.

Dated: November 18, 2017

M. Haroon Saeed
Company Secretary